

Totaal rendement beschikbaar premie (BP) t/m oktober 2024

Fonds Lifecycle Neutraal 2024

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	okt-24	sep-24	aug-24	jul-24	jun-24	mei-24
t/m 52 jaar	100% Rendement	-1,09%	16,27%	29,69%	4,67%	n nb	-1,09%	2,29%	1,15%	0,54%	3,08%	2,93%
53 jaar	95,33% Rendement; 4,67% Rente	-1,07%	15,57%	28,57%	4,30%	n nb	-1,07%	2,24%	1,11%	0,60%	2,96%	2,79%
54 jaar	90,67% Rendement; 9,33% Rente	-1,04%	14,88%	27,46%	3,92%	n nb	-1,04%	2,19%	1,07%	0,66%	2,83%	2,64%
55 jaar	86% Rendement; 14% Rente	-1,02%	14,19%	26,35%	3,55%	n nb	-1,02%	2,14%	1,04%	0,72%	2,71%	2,50%
56 jaar	81,33% Rendement; 18,67% Rente	-0,99%	13,50%	25,25%	3,17%	n nb	-0,99%	2,09%	1,00%	0,78%	2,58%	2,36%
57 jaar	76,67% Rendement; 23,33% Rente	-0,97%	12,82%	24,16%	2,79%	n nb	-0,97%	2,04%	0,96%	0,84%	2,46%	2,21%
58 jaar	72% Rendement; 25,57% Rente; 2,43% Matching	-0,92%	12,23%	23,99%	1,81%	n nb	-0,92%	2,10%	0,92%	1,05%	2,36%	2,04%
59 jaar	67,33% Rendement; 27,82% Rente; 4,85% Matching	-0,87%	11,64%	23,81%	0,83%	n nb	-0,87%	2,15%	0,89%	1,27%	2,27%	1,86%
60 jaar	62,67% Rendement; 30,05% Rente; 7,28% Matching	-0,82%	11,06%	23,63%	-0,14%	n nb	-0,82%	2,21%	0,86%	1,49%	2,17%	1,69%
61 jaar	58% Rendement; 32,29% Rente; 9,71% Matching	-0,77%	10,48%	23,45%	-1,12%	n nb	-0,77%	2,27%	0,83%	1,71%	2,08%	1,51%
62 jaar	53,33% Rendement; 34,54% Rente; 12,13% Matching	-0,71%	9,89%	23,26%	-2,08%	n nb	-0,71%	2,32%	0,80%	1,92%	1,98%	1,33%
63 jaar	48,67% Rendement; 36,77% Rente; 14,56% Matching	-0,66%	9,31%	23,07%	-3,04%	n nb	-0,66%	2,38%	0,76%	2,14%	1,88%	1,16%
64 jaar	44% Rendement; 39,01% Rente; 16,99% Matching	-0,61%	8,73%	22,88%	-4,01%	n nb	-0,61%	2,44%	0,73%	2,36%	1,79%	0,98%
65 jaar	39,33% Rendement; 41,26% Rente; 19,41% Matching	-0,56%	8,15%	22,68%	-4,96%	n nb	-0,56%	2,49%	0,70%	2,58%	1,69%	0,81%
66 jaar	34,67% Rendement; 43,49% Rente; 21,84% Matching	-0,51%	7,57%	22,48%	-5,91%	n nb	-0,51%	2,55%	0,67%	2,79%	1,60%	0,63%
67 jaar	30% Rendement; 45,73% Rente; 24,27% Matching	-0,46%	6,99%	22,28%	-6,86%	n nb	-0,46%	2,61%	0,64%	3,01%	1,50%	0,45%

Fonds Lifecycle Offensief 2024

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	okt-24	sep-24	aug-24	jul-24	jun-24	mei-24
t/m 57 jaar	100% Rendement	-1,09%	16,27%	29,69%	4,67%	n nb	-1,09%	2,29%	1,15%	0,54%	3,08%	2,93%
58 jaar	94% Rendement; 4,12% Rente; 1,88% Matching	-1,04%	15,45%	28,98%	3,71%	n nb	-1,04%	2,31%	1,11%	0,74%	2,94%	2,72%
59 jaar	88% Rendement; 8,23% Rente; 3,77% Matching	-0,99%	14,64%	28,28%	2,75%	n nb	-0,99%	2,33%	1,06%	0,94%	2,81%	2,51%
60 jaar	82% Rendement; 12,35% Rente; 5,65% Matching	-0,94%	13,83%	27,57%	1,80%	n nb	-0,94%	2,35%	1,02%	1,14%	2,67%	2,30%
61 jaar	76% Rendement; 16,46% Rente; 7,54% Matching	-0,88%	13,02%	26,87%	0,85%	n nb	-0,88%	2,37%	0,97%	1,34%	2,53%	2,09%
62 jaar	70% Rendement; 20,58% Rente; 9,42% Matching	-0,83%	12,21%	26,16%	-0,10%	n nb	-0,83%	2,38%	0,93%	1,54%	2,39%	1,88%
63 jaar	64% Rendement; 24,70% Rente; 11,30% Matching	-0,78%	11,41%	25,45%	-1,04%	n nb	-0,78%	2,40%	0,88%	1,73%	2,25%	1,67%
64 jaar	58% Rendement; 28,81% Rente; 13,19% Matching	-0,73%	10,61%	24,75%	-1,98%	n nb	-0,73%	2,42%	0,84%	1,93%	2,12%	1,46%
65 jaar	52% Rendement; 32,93% Rente; 15,07% Matching	-0,68%	9,81%	24,04%	-2,91%	n nb	-0,68%	2,44%	0,79%	2,13%	1,98%	1,25%
66 jaar	46% Rendement; 37,04% Rente; 16,96% Matching	-0,62%	9,02%	23,34%	-3,84%	n nb	-0,62%	2,46%	0,75%	2,33%	1,84%	1,04%
67 jaar	40% Rendement; 41,16% Rente; 18,84% Matching	-0,57%	8,22%	22,63%	-4,77%	n nb	-0,57%	2,48%	0,70%	2,53%	1,70%	0,83%

Fonds Lifecycle Defensief 2024

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	okt-24	sep-24	aug-24	jul-24	jun-24	mei-24
t/m 47 jaar	100% Rendement	-1,09%	16,27%	29,69%	4,67%	n nb	-1,09%	2,29%	1,15%	0,54%	3,08%	2,93%
48 jaar	95% Rendement; 5% Rente	-1,07%	15,52%	28,49%	4,27%	n nb	-1,07%	2,24%	1,11%	0,61%	2,95%	2,78%
49 jaar	90% Rendement; 10% Rente	-1,04%	14,78%	27,30%	3,87%	n nb	-1,04%	2,18%	1,07%	0,67%	2,82%	2,62%
50 jaar	85% Rendement; 15% Rente	-1,01%	14,04%	26,11%	3,46%	n nb	-1,01%	2,13%	1,03%	0,73%	2,68%	2,47%
51 jaar	80% Rendement; 20% Rente	-0,99%	13,31%	24,94%	3,06%	n nb	-0,99%	2,08%	0,98%	0,79%	2,55%	2,32%
52 jaar	75% Rendement; 25% Rente	-0,96%	12,57%	23,77%	2,65%	n nb	-0,96%	2,02%	0,94%	0,86%	2,41%	2,16%
53 jaar	70% Rendement; 28,82% Rente; 1,18% Matching	-0,92%	11,89%	23,05%	1,95%	n nb	-0,92%	2,02%	0,90%	1,00%	2,30%	1,99%
54 jaar	65% Rendement; 32,64% Rente; 2,36% Matching	-0,88%	11,21%	22,34%	1,26%	n nb	-0,88%	2,02%	0,86%	1,14%	2,18%	1,82%
55 jaar	60% Rendement; 36,46% Rente; 3,54% Matching	-0,84%	10,53%	21,62%	0,56%	n nb	-0,84%	2,02%	0,82%	1,28%	2,06%	1,66%
56 jaar	55% Rendement; 40,28% Rente; 4,72% Matching	-0,81%	9,86%	20,91%	-0,13%	n nb	-0,81%	2,01%	0,79%	1,42%	1,94%	1,49%
57 jaar	50% Rendement; 44,11% Rente; 5,89% Matching	-0,77%	9,18%	20,20%	-0,82%	n nb	-0,77%	2,01%	0,75%	1,56%	1,82%	1,32%
58 jaar	45% Rendement; 47,93% Rente; 7,07% Matching	-0,73%	8,51%	19,49%	-1,51%	n nb	-0,73%	2,01%	0,71%	1,70%	1,70%	1,15%
59 jaar	40% Rendement; 51,75% Rente; 8,25% Matching	-0,69%	7,84%	18,78%	-2,20%	n nb	-0,69%	2,01%	0,67%	1,84%	1,58%	0,98%
60 jaar	35% Rendement; 55,57% Rente; 9,43% Matching	-0,65%	7,17%	18,08%	-2,88%	n nb	-0,65%	2,00%	0,63%	1,98%	1,46%	0,81%
61 jaar	30% Rendement; 59,39% Rente; 10,61% Matching	-0,61%	6,51%	17,38%	-3,57%	n nb	-0,61%	2,00%	0,59%	2,12%	1,34%	0,64%
62 jaar	25% Rendement; 63,21% Rente; 11,79% Matching	-0,57%	5,85%	16,68%	-4,25%	n nb	-0,57%	2,00%	0,55%	2,26%	1,22%	0,47%
63 jaar	20% Rendement; 67,03% Rente; 12,97% Matching	-0,53%	5,19%	15,98%	-4,93%	n nb	-0,53%	2,00%	0,51%	2,40%	1,10%	0,30%
64 jaar	15% Rendement; 70,85% Rente; 14,15% Matching	-0,49%	4,53%	15,29%	-5,61%	n nb	-0,49%	2,00%	0,48%	2,54%	0,98%	0,13%
65 jaar	10% Rendement; 74,67% Rente; 15,33% Matching	-0,45%	3,88%	14,59%	-6,28%	n nb	-0,45%	1,99%	0,44%	2,68%	0,86%	-0,04%
66 jaar	5% Rendement; 78,50% Rente; 16,50% Matching	-0,41%	3,22%	13,90%	-6,95%	n nb	-0,41%	1,99%	0,40%	2,82%	0,74%	-0,21%
67 jaar	82,32% Rente; 17,68% Matching	-0,38%	2,57%	13,21%	-7,62%	n nb	-0,38%	1,99%	0,36%	2,96%	0,62%	-0,38%