

Totaal rendement beschikbaar premie (BP) t/m november 2024

Fonds Lifecycle Neutraal 2024

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	nov-24	okt-24	sep-24	aug-24	jul-24	jun-24
t/m 52 jaar	100% Rendement	2,61%	20,62%	25,07%	6,46%	n nb	3,74%	-1,09%	2,29%	1,15%	0,54%	3,08%
53 jaar	95,33% Rendement; 4,67% Rente	2,55%	19,79%	24,17%	6,01%	n nb	3,65%	-1,07%	2,24%	1,11%	0,60%	2,96%
54 jaar	90,67% Rendement; 9,33% Rente	2,48%	18,98%	23,29%	5,55%	n nb	3,57%	-1,04%	2,19%	1,07%	0,66%	2,83%
55 jaar	86% Rendement; 14% Rente	2,42%	18,16%	22,40%	5,10%	n nb	3,48%	-1,02%	2,14%	1,04%	0,72%	2,71%
56 jaar	81,33% Rendement; 18,67% Rente	2,36%	17,35%	21,52%	4,64%	n nb	3,39%	-0,99%	2,09%	1,00%	0,78%	2,58%
57 jaar	76,67% Rendement; 23,33% Rente	2,30%	16,54%	20,65%	4,18%	n nb	3,30%	-0,97%	2,04%	0,96%	0,84%	2,46%
58 jaar	72% Rendement; 25,57% Rente; 2,43% Matching	2,46%	16,06%	20,50%	3,15%	n nb	3,41%	-0,92%	2,10%	0,92%	1,05%	2,36%
59 jaar	67,33% Rendement; 27,82% Rente; 4,85% Matching	2,62%	15,57%	20,33%	2,13%	n nb	3,52%	-0,87%	2,15%	0,89%	1,27%	2,27%
60 jaar	62,67% Rendement; 30,05% Rente; 7,28% Matching	2,78%	15,09%	20,17%	1,11%	n nb	3,63%	-0,82%	2,21%	0,86%	1,49%	2,17%
61 jaar	58% Rendement; 32,29% Rente; 9,71% Matching	2,94%	14,60%	20,00%	0,09%	n nb	3,73%	-0,77%	2,27%	0,83%	1,71%	2,08%
62 jaar	53,33% Rendement; 34,54% Rente; 12,13% Matching	3,10%	14,12%	19,83%	-0,92%	n nb	3,84%	-0,71%	2,32%	0,80%	1,92%	1,98%
63 jaar	48,67% Rendement; 36,77% Rente; 14,56% Matching	3,26%	13,63%	19,66%	-1,92%	n nb	3,95%	-0,66%	2,38%	0,76%	2,14%	1,88%
64 jaar	44% Rendement; 39,01% Rente; 16,99% Matching	3,42%	13,14%	19,48%	-2,93%	n nb	4,06%	-0,61%	2,44%	0,73%	2,36%	1,79%
65 jaar	39,33% Rendement; 41,26% Rente; 19,41% Matching	3,58%	12,65%	19,30%	-3,92%	n nb	4,17%	-0,56%	2,49%	0,70%	2,58%	1,69%
66 jaar	34,67% Rendement; 43,49% Rente; 21,84% Matching	3,74%	12,17%	19,12%	-4,91%	n nb	4,27%	-0,51%	2,55%	0,67%	2,79%	1,60%
67 jaar	30% Rendement; 45,73% Rente; 24,27% Matching	3,90%	11,68%	18,93%	-5,90%	n nb	4,38%	-0,46%	2,61%	0,64%	3,01%	1,50%

Fonds Lifecycle Offensief 2024

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	nov-24	okt-24	sep-24	aug-24	jul-24	jun-24
t/m 57 jaar	100% Rendement	2,61%	20,62%	25,07%	6,46%	n nb	3,74%	-1,09%	2,29%	1,15%	0,54%	3,08%
58 jaar	94% Rendement; 4,12% Rente; 1,88% Matching	2,70%	19,82%	24,49%	5,42%	n nb	3,78%	-1,04%	2,31%	1,11%	0,74%	2,94%
59 jaar	88% Rendement; 8,23% Rente; 3,77% Matching	2,79%	19,02%	23,91%	4,38%	n nb	3,82%	-0,99%	2,33%	1,06%	0,94%	2,81%
60 jaar	82% Rendement; 12,35% Rente; 5,65% Matching	2,89%	18,22%	23,33%	3,35%	n nb	3,86%	-0,94%	2,35%	1,02%	1,14%	2,67%
61 jaar	76% Rendement; 16,46% Rente; 7,54% Matching	2,98%	17,42%	22,76%	2,32%	n nb	3,90%	-0,88%	2,37%	0,97%	1,34%	2,53%
62 jaar	70% Rendement; 20,58% Rente; 9,42% Matching	3,07%	16,63%	22,18%	1,30%	n nb	3,94%	-0,83%	2,38%	0,93%	1,54%	2,39%
63 jaar	64% Rendement; 24,70% Rente; 11,30% Matching	3,16%	15,84%	21,59%	0,29%	n nb	3,98%	-0,78%	2,40%	0,88%	1,73%	2,25%
64 jaar	58% Rendement; 28,81% Rente; 13,19% Matching	3,26%	15,05%	21,01%	-0,73%	n nb	4,01%	-0,73%	2,42%	0,84%	1,93%	2,12%
65 jaar	52% Rendement; 32,93% Rente; 15,07% Matching	3,35%	14,26%	20,43%	-1,73%	n nb	4,05%	-0,68%	2,44%	0,79%	2,13%	1,98%
66 jaar	46% Rendement; 37,04% Rente; 16,96% Matching	3,44%	13,48%	19,85%	-2,73%	n nb	4,09%	-0,62%	2,46%	0,75%	2,33%	1,84%
67 jaar	40% Rendement; 41,16% Rente; 18,84% Matching	3,54%	12,70%	19,26%	-3,73%	n nb	4,13%	-0,57%	2,48%	0,70%	2,53%	1,70%

Fonds Lifecycle Defensief 2024

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	nov-24	okt-24	sep-24	aug-24	jul-24	jun-24
t/m 47 jaar	100% Rendement	2,61%	20,62%	25,07%	6,46%	n nb	3,74%	-1,09%	2,29%	1,15%	0,54%	3,08%
48 jaar	95% Rendement; 5% Rente	2,54%	19,74%	24,11%	5,97%	n nb	3,65%	-1,07%	2,24%	1,11%	0,61%	2,95%
49 jaar	90% Rendement; 10% Rente	2,48%	18,86%	23,16%	5,49%	n nb	3,55%	-1,04%	2,18%	1,07%	0,67%	2,82%
50 jaar	85% Rendement; 15% Rente	2,41%	17,99%	22,21%	5,00%	n nb	3,46%	-1,01%	2,13%	1,03%	0,73%	2,68%
51 jaar	80% Rendement; 20% Rente	2,34%	17,12%	21,27%	4,51%	n nb	3,37%	-0,99%	2,08%	0,98%	0,79%	2,55%
52 jaar	75% Rendement; 25% Rente	2,28%	16,26%	20,34%	4,02%	n nb	3,27%	-0,96%	2,02%	0,94%	0,86%	2,41%
53 jaar	70% Rendement; 28,82% Rente; 1,18% Matching	2,32%	15,55%	19,76%	3,25%	n nb	3,27%	-0,92%	2,02%	0,90%	1,00%	2,30%
54 jaar	65% Rendement; 32,64% Rente; 2,36% Matching	2,36%	14,85%	19,17%	2,49%	n nb	3,27%	-0,88%	2,02%	0,86%	1,14%	2,18%
55 jaar	60% Rendement; 36,46% Rente; 3,54% Matching	2,40%	14,15%	18,59%	1,72%	n nb	3,28%	-0,84%	2,02%	0,82%	1,28%	2,06%
56 jaar	55% Rendement; 40,28% Rente; 4,72% Matching	2,44%	13,45%	18,01%	0,96%	n nb	3,28%	-0,81%	2,01%	0,79%	1,42%	1,94%
57 jaar	50% Rendement; 44,11% Rente; 5,89% Matching	2,49%	12,76%	17,43%	0,21%	n nb	3,28%	-0,77%	2,01%	0,75%	1,56%	1,82%
58 jaar	45% Rendement; 47,93% Rente; 7,07% Matching	2,53%	12,07%	16,85%	-0,54%	n nb	3,28%	-0,73%	2,01%	0,71%	1,70%	1,70%
59 jaar	40% Rendement; 51,75% Rente; 8,25% Matching	2,57%	11,38%	16,27%	-1,29%	n nb	3,28%	-0,69%	2,01%	0,67%	1,84%	1,58%
60 jaar	35% Rendement; 55,57% Rente; 9,43% Matching	2,61%	10,69%	15,69%	-2,04%	n nb	3,28%	-0,65%	2,00%	0,63%	1,98%	1,46%
61 jaar	30% Rendement; 59,39% Rente; 10,61% Matching	2,65%	10,01%	15,11%	-2,78%	n nb	3,28%	-0,61%	2,00%	0,59%	2,12%	1,34%
62 jaar	25% Rendement; 63,21% Rente; 11,79% Matching	2,69%	9,32%	14,53%	-3,52%	n nb	3,28%	-0,57%	2,00%	0,55%	2,26%	1,22%
63 jaar	20% Rendement; 67,03% Rente; 12,97% Matching	2,73%	8,64%	13,96%	-4,26%	n nb	3,28%	-0,53%	2,00%	0,51%	2,40%	1,10%
64 jaar	15% Rendement; 70,85% Rente; 14,15% Matching	2,78%	7,97%	13,38%	-5,00%	n nb	3,28%	-0,49%	2,00%	0,48%	2,54%	0,98%
65 jaar	10% Rendement; 74,67% Rente; 15,33% Matching	2,82%	7,29%	12,81%	-5,73%	n nb	3,29%	-0,45%	1,99%	0,44%	2,68%	0,86%
66 jaar	5% Rendement; 78,50% Rente; 16,50% Matching	2,86%	6,62%	12,23%	-6,46%	n nb	3,29%	-0,41%	1,99%	0,40%	2,82%	0,74%
67 jaar	82,32% Rente; 17,68% Matching	2,90%	5,95%	11,66%	-7,19%	n nb	3,29%	-0,38%	1,99%	0,36%	2,96%	0,62%