

Totaal rendement beschikbaar premie (BP) t/m januari 2025

Fonds Lifecycle Neutraal 2025

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	jan-25	dec-24	nov-24	okt-24	sep-24	aug-24
t/m 52 jaar	100% Rendement	2,82%	2,82%	21,39%	7,58%	n nb	2,82%	-1,10%	3,74%	-1,09%	2,29%	1,15%
53 jaar	95,33% Rendement; 4,67% Rente	2,69%	2,69%	20,48%	7,09%	n nb	2,69%	-1,09%	3,65%	-1,07%	2,24%	1,11%
54 jaar	90,67% Rendement; 9,33% Rente	2,55%	2,55%	19,58%	6,59%	n nb	2,55%	-1,08%	3,57%	-1,04%	2,19%	1,07%
55 jaar	86% Rendement; 14% Rente	2,42%	2,42%	18,69%	6,10%	n nb	2,42%	-1,08%	3,48%	-1,02%	2,14%	1,04%
56 jaar	81,33% Rendement; 18,67% Rente	2,29%	2,29%	17,80%	5,61%	n nb	2,29%	-1,07%	3,39%	-0,99%	2,09%	1,00%
57 jaar	76,67% Rendement; 23,33% Rente	2,15%	2,15%	16,91%	5,11%	n nb	2,15%	-1,07%	3,30%	-0,97%	2,04%	0,96%
58 jaar	72% Rendement; 25,57% Rente; 2,43% Matching	1,96%	1,96%	16,15%	4,04%	n nb	1,96%	-1,23%	3,41%	-0,92%	2,10%	0,92%
59 jaar	67,33% Rendement; 27,82% Rente; 4,85% Matching	1,77%	1,77%	15,38%	2,97%	n nb	1,77%	-1,40%	3,52%	-0,87%	2,15%	0,89%
60 jaar	62,67% Rendement; 30,05% Rente; 7,28% Matching	1,59%	1,59%	14,62%	1,91%	n nb	1,59%	-1,57%	3,63%	-0,82%	2,21%	0,86%
61 jaar	58% Rendement; 32,29% Rente; 9,71% Matching	1,40%	1,40%	13,86%	0,85%	n nb	1,40%	-1,73%	3,73%	-0,77%	2,27%	0,83%
62 jaar	53,33% Rendement; 34,54% Rente; 12,13% Matching	1,21%	1,21%	13,11%	-0,20%	n nb	1,21%	-1,90%	3,84%	-0,71%	2,32%	0,80%
63 jaar	48,67% Rendement; 36,77% Rente; 14,56% Matching	1,02%	1,02%	12,35%	-1,25%	n nb	1,02%	-2,07%	3,95%	-0,66%	2,38%	0,76%
64 jaar	44% Rendement; 39,01% Rente; 16,99% Matching	0,83%	0,83%	11,60%	-2,30%	n nb	0,83%	-2,23%	4,06%	-0,61%	2,44%	0,73%
65 jaar	39,33% Rendement; 41,26% Rente; 19,41% Matching	0,64%	0,64%	10,85%	-3,33%	n nb	0,64%	-2,40%	4,17%	-0,56%	2,49%	0,70%
66 jaar	34,67% Rendement; 43,49% Rente; 21,84% Matching	0,45%	0,45%	10,10%	-4,36%	n nb	0,45%	-2,57%	4,27%	-0,51%	2,55%	0,67%
67 jaar	30% Rendement; 45,73% Rente; 24,27% Matching	0,26%	0,26%	9,35%	-5,39%	n nb	0,26%	-2,73%	4,38%	-0,46%	2,61%	0,64%

Fonds Lifecycle Offensief 2025

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	jan-25	dec-24	nov-24	okt-24	sep-24	aug-24
t/m 57 jaar	100% Rendement	2,82%	2,82%	21,39%	7,58%	n nb	2,82%	-1,10%	3,74%	-1,09%	2,29%	1,15%
58 jaar	94% Rendement; 4,12% Rente; 1,88% Matching	2,60%	2,60%	20,32%	6,48%	n nb	2,60%	-1,22%	3,78%	-1,04%	2,31%	1,11%
59 jaar	88% Rendement; 8,23% Rente; 3,77% Matching	2,39%	2,39%	19,25%	5,38%	n nb	2,39%	-1,35%	3,82%	-0,99%	2,33%	1,06%
60 jaar	82% Rendement; 12,35% Rente; 5,65% Matching	2,17%	2,17%	18,19%	4,30%	n nb	2,17%	-1,48%	3,86%	-0,94%	2,35%	1,02%
61 jaar	76% Rendement; 16,46% Rente; 7,54% Matching	1,96%	1,96%	17,14%	3,22%	n nb	1,96%	-1,60%	3,90%	-0,88%	2,37%	0,97%
62 jaar	70% Rendement; 20,58% Rente; 9,42% Matching	1,75%	1,75%	16,09%	2,14%	n nb	1,75%	-1,73%	3,94%	-0,83%	2,38%	0,93%
63 jaar	64% Rendement; 24,70% Rente; 11,30% Matching	1,53%	1,53%	15,05%	1,08%	n nb	1,53%	-1,85%	3,98%	-0,78%	2,40%	0,88%
64 jaar	58% Rendement; 28,81% Rente; 13,19% Matching	1,32%	1,32%	14,02%	0,01%	n nb	1,32%	-1,98%	4,01%	-0,73%	2,42%	0,84%
65 jaar	52% Rendement; 32,93% Rente; 15,07% Matching	1,10%	1,10%	12,99%	-1,04%	n nb	1,10%	-2,11%	4,05%	-0,68%	2,44%	0,79%
66 jaar	46% Rendement; 37,04% Rente; 16,96% Matching	0,89%	0,89%	11,96%	-2,09%	n nb	0,89%	-2,23%	4,09%	-0,62%	2,46%	0,75%
67 jaar	40% Rendement; 41,16% Rente; 18,84% Matching	0,67%	0,67%	10,95%	-3,13%	n nb	0,67%	-2,36%	4,13%	-0,57%	2,48%	0,70%

Fonds Lifecycle Defensief 2025

Leeftijd	Verdeling	Lopend Kwartaal	Lopend Jaar	Laatste 12 Maanden	Laatste 3 jaar op jaarbasis	Laatste 5 jaar op jaarbasis	jan-25	dec-24	nov-24	okt-24	sep-24	aug-24
t/m 47 jaar	100% Rendement	2,82%	2,82%	21,39%	7,58%	n nb	2,82%	-1,10%	3,74%	-1,09%	2,29%	1,15%
48 jaar	95% Rendement; 5% Rente	2,68%	2,68%	20,42%	7,05%	n nb	2,68%	-1,09%	3,65%	-1,07%	2,24%	1,11%
49 jaar	90% Rendement; 10% Rente	2,53%	2,53%	19,45%	6,52%	n nb	2,53%	-1,08%	3,55%	-1,04%	2,18%	1,07%
50 jaar	85% Rendement; 15% Rente	2,39%	2,39%	18,50%	6,00%	n nb	2,39%	-1,08%	3,46%	-1,01%	2,13%	1,03%
51 jaar	80% Rendement; 20% Rente	2,25%	2,25%	17,54%	5,47%	n nb	2,25%	-1,07%	3,37%	-0,99%	2,08%	0,98%
52 jaar	75% Rendement; 25% Rente	2,11%	2,11%	16,60%	4,94%	n nb	2,11%	-1,07%	3,27%	-0,96%	2,02%	0,94%
53 jaar	70% Rendement; 28,82% Rente; 1,18% Matching	1,94%	1,94%	15,71%	4,13%	n nb	1,94%	-1,14%	3,27%	-0,92%	2,02%	0,90%
54 jaar	65% Rendement; 32,64% Rente; 2,36% Matching	1,77%	1,77%	14,83%	3,32%	n nb	1,77%	-1,22%	3,27%	-0,88%	2,02%	0,86%
55 jaar	60% Rendement; 36,46% Rente; 3,54% Matching	1,60%	1,60%	13,96%	2,52%	n nb	1,60%	-1,30%	3,28%	-0,84%	2,02%	0,82%
56 jaar	55% Rendement; 40,28% Rente; 4,72% Matching	1,43%	1,43%	13,09%	1,72%	n nb	1,43%	-1,38%	3,28%	-0,81%	2,01%	0,79%
57 jaar	50% Rendement; 44,11% Rente; 5,89% Matching	1,26%	1,26%	12,22%	0,93%	n nb	1,26%	-1,45%	3,28%	-0,77%	2,01%	0,75%
58 jaar	45% Rendement; 47,93% Rente; 7,07% Matching	1,09%	1,09%	11,36%	0,13%	n nb	1,09%	-1,53%	3,28%	-0,73%	2,01%	0,71%
59 jaar	40% Rendement; 51,75% Rente; 8,25% Matching	0,92%	0,92%	10,50%	-0,65%	n nb	0,92%	-1,61%	3,28%	-0,69%	2,01%	0,67%
60 jaar	35% Rendement; 55,57% Rente; 9,43% Matching	0,75%	0,75%	9,65%	-1,44%	n nb	0,75%	-1,68%	3,28%	-0,65%	2,00%	0,63%
61 jaar	30% Rendement; 59,39% Rente; 10,61% Matching	0,58%	0,58%	8,80%	-2,22%	n nb	0,58%	-1,76%	3,28%	-0,61%	2,00%	0,59%
62 jaar	25% Rendement; 63,21% Rente; 11,79% Matching	0,41%	0,41%	7,95%	-3,00%	n nb	0,41%	-1,84%	3,28%	-0,57%	2,00%	0,55%
63 jaar	20% Rendement; 67,03% Rente; 12,97% Matching	0,24%	0,24%	7,11%	-3,77%	n nb	0,24%	-1,92%	3,28%	-0,53%	2,00%	0,51%
64 jaar	15% Rendement; 70,85% Rente; 14,15% Matching	0,07%	0,07%	6,28%	-4,54%	n nb	0,07%	-2,00%	3,28%	-0,49%	2,00%	0,48%
65 jaar	10% Rendement; 74,67% Rente; 15,33% Matching	-0,10%	-0,10%	5,45%	-5,31%	n nb	-0,10%	-2,07%	3,29%	-0,45%	1,99%	0,44%
66 jaar	5% Rendement; 78,50% Rente; 16,50% Matching	-0,27%	-0,27%	4,62%	-6,07%	n nb	-0,27%	-2,15%	3,29%	-0,41%	1,99%	0,40%
67 jaar	82,32% Rente; 17,68% Matching	-0,44%	-0,44%	3,80%	-6,82%	n nb	-0,44%	-2,23%	3,29%	-0,38%	1,99%	0,36%